University Council

Benjamin J. Allen  
President  
March 28th, 2012

Francesca Soans MFA, Associate Professor, Communication Studies, instructing students in a lighting workshop.  
Photo by: Sam Castro, photojournalist.
Agenda

- President’s Welcome
- FY12 Budget Update
- FY13 Budget Proposals
- Academic Updates
- Q & A
FY09-FY12 State Appropriations

General Fund State Appropriations

FY09 (July 1, 2008) = $98.3 M
FY10 (July 1, 2009) = $83.7 M
FY11 (July 1, 2010) = $79.0 M
FY12 (July 1, 2011) = $74.7 M

Total Loss = $23.6 M

However, since July 1, 2008, total state appropriations have been reduced by $26 M (which includes general fund and all special line-item appropriations).
Budgeted Appropriations and Fall Enrollment

<table>
<thead>
<tr>
<th>FY</th>
<th>Budgeted Appr</th>
<th>Fall Enrollment</th>
</tr>
</thead>
<tbody>
<tr>
<td>09</td>
<td>$98.3M</td>
<td>12,908</td>
</tr>
<tr>
<td>10</td>
<td>$98.3M</td>
<td>13,080</td>
</tr>
<tr>
<td>11</td>
<td>$83.8M</td>
<td>13,201</td>
</tr>
<tr>
<td>12</td>
<td>$79.0M</td>
<td>13,168</td>
</tr>
</tbody>
</table>

State $ Per Student:
- FY 09: $7,615
- FY 10: $6,407
- FY 11: $5,984
- FY 12: $5,673

Source: Board of Regents, State of Iowa Reports
Changes in State Appropriations and Gross Tuition Revenue

Source: Board of Regents, State of Iowa Reports
General Fund Reductions

Chart consists of *only* General Fund State Appropriations and Net Tuition Revenue

General Fund Appropriations and Net Tuition Revenue has decreased since FY09. This has resulted in a $12.7M (-8.3%) reduction in our General Operating Fund.
## Projected Budget Shortfall for FY12

<table>
<thead>
<tr>
<th>Major budget changes from FY11</th>
<th>$ Millions</th>
</tr>
</thead>
<tbody>
<tr>
<td>State appropriations decrease</td>
<td>(4.3)</td>
</tr>
<tr>
<td>Salary/fringe increase</td>
<td>(3.3)</td>
</tr>
<tr>
<td>Indirect cost recovery/interest/sales &amp; services decrease</td>
<td>(0.1)</td>
</tr>
<tr>
<td>Estimated net tuition (after additional set aside for student aid)</td>
<td>2.7</td>
</tr>
<tr>
<td>Net projected shortfall</td>
<td>(5.0)</td>
</tr>
</tbody>
</table>
Board of Regents FY13 Legislative Request

Operating Budget Requested Increases
- General Fund = $3M
- Coverage of Salary and Benefits Cost = $4M

Special Purpose Funds
- Economic Development = 4% ($22,989) + $.5M
- Real Estate Education = 4% ($5,012)
- Recycling and Reuse Technology Transfer Center = 4% ($7,010)
- Iowa Math & Science Education Partnership (IMSEP) = $3M

Special UNI Appropriations Request
- Budget Base adjustment = $4M
**FY13 Regents Enterprise Request = $40M**  
**FY13 Governor’s Budget = $20M**  

Proposals’ Impact on UNI General Fund Base Budget

<table>
<thead>
<tr>
<th></th>
<th>General Operating Fund</th>
<th>Special Request</th>
<th>End Result with Tuition Increase*</th>
</tr>
</thead>
<tbody>
<tr>
<td>Governor</td>
<td>+1.4M</td>
<td>+2M</td>
<td>-1.4M</td>
</tr>
<tr>
<td>House</td>
<td>-3.0M</td>
<td>0</td>
<td>-7M</td>
</tr>
<tr>
<td>Senate</td>
<td>+4.5M</td>
<td>+4M</td>
<td>+3M</td>
</tr>
</tbody>
</table>

*If tuition is frozen for Fall 2012, net impact is an additional **-3M** to the General Fund Budget.*
## Proposed FY13 Funding

### Proposed Funding for Special Appropriations:

<table>
<thead>
<tr>
<th></th>
<th>STEM (IMSEP)*</th>
<th>Econ. Dev. **</th>
<th>Real Estate Educ.</th>
<th>RRTC ***</th>
</tr>
</thead>
<tbody>
<tr>
<td>Governor</td>
<td>$4.7M</td>
<td>$574,716</td>
<td>$125,302</td>
<td>$175,256</td>
</tr>
<tr>
<td>House</td>
<td>$1.7M</td>
<td>$517,716</td>
<td>$125,302</td>
<td>$175,256</td>
</tr>
<tr>
<td>Senate</td>
<td>$4.7M</td>
<td>$718,716****</td>
<td>$125,302</td>
<td>$175,256</td>
</tr>
</tbody>
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* Iowa Math & Science Education Partnership

** Institute for Decision Making, MyEntre.Net, Metal Casting Center

*** Recycling and Reuse Technology Transfer Center

**** Senate also includes $3.8 M for the Regents Innovation Fund that will be split among the three Regent institutions.
Academic Updates

Academic Programs
- Undergraduate
- Graduate
  www.uni.edu/program-changes/academic-program-changes

Malcolm Price Lab School
- Level II and III clinical experiences
- Transition Updates
  www.uni.edu/program-changes/malcom-price-laboratory-school
Conclusion

Questions & Answers